USPS ePerformance Quick Reference - Hybrid Process

Navigation to Current Performance Documents: myFSU > HR > Manager Self-Service > Performance Management > Team Performance > Current Documents

The performance evaluation process begins with completing the performance evaluation document by rating the employee in all applicable sections. Select the **EXPAND ALL** link to access each of the rating sections. Complete the performance evaluation document and **SAVE** the document. After the document has been completed, you must submit the document to the higher level supervisor, if applicable.

Note: An <u>**Overview</u>** link located to the left of the screen serves as a reminder of each of the steps outlined below.</u>

| Step | Action |
|------|---|
| 1. | The document must be submitted for Higher Level Supervisor's review before |
| | taking further action, including discussing the evaluation with the employee. |
| | Click the Submit for Approval button. |
| NOTE | Once the performance document is submitted for approval and/or approved |
| | by the Higher Level Supervisor, changes cannot be made to the document. |
| NOTE | An automated email notification will be sent to the Higher Level Supervisor |
| | instructing them to review the performance evaluation, make any necessary |
| | comments for your view only, and approve/deny the performance evaluation. |
| | Once this step is completed by the Higher Level Supervisor, you will receive an |
| | automated email notifying you that this action has been complete. |
| 2. | Select Confirm to submit the evaluation for the Higher Level Supervisor's |
| | approval. |

Supervisor Actions

Higher Level Supervisor Actions

| Step | Action |
|------|---|
| NOTE | You will receive a system generated email that indicates that a USPS evaluation |
| | has been submitted for your review and approval. This request requires your |
| | approval before the performance document can be finalized, and the review |
| | discussed with the employee. A web link will be provided in the text. Click on |
| | the link and it will take you directly to the Approve Documents screen. (IF you |
| | are not currently logged in to OMNI you will be prompted to log in). Or follow |
| | the below steps. |
| 1. | Click the Human Resources link |
| 2. | Click the Manager Self-Service link. |
| 3. | Click the Performance Management link. |
| 4. | Click the Approve Documents link. |
| 5. | Click on the employee's name. |
| 6. | Click the Performance Document Details link. |

| 7. | Click Expand all link to review document categories. |
|------|---|
| 8. | Review performance evaluation document. |
| 9. | Click on the Return to Performance Document Approval link. |
| NOTE | Optional: You may provide comments regarding the performance evaluation |
| | ratings. Please note that these comments will not be viewed by the employee; |
| | they will only be viewed by the supervisor. |
| 10. | Click on the Approve or Deny button. |
| 11. | Click the Close button. |
| NOTE | An automated email notification will be sent to the supervisor indicating the |
| | evaluation has been reviewed/approved or denied. If the document is denied, |
| | the supervisor will be required to re-submit the document for your review/ |
| | approval. Once the document is re-submitted for approval; click on the |
| | automated email link or follow the steps above starting with step 2. |

Supervisor Actions

| Step | Action |
|------|--|
| NOTE | You will receive a system generated email that indicates that a USPS evaluation |
| | has been approved or denied by the Higher Level Supervisor. If the evaluation |
| | has been denied, you must re-submit for the Higher Level Supervisor's review/ |
| | approval after changes to the evaluation document have been made. A web |
| | link will be provided in the text of the automated email. Click on the link and it |
| | will take you directly to the View Approval Status page. (IF you are not currently |
| | logged in to OMNI you will be prompted to log in). Or follow the below steps. |
| 1. | Click the Human Resources link. |
| 2. | Click the Manager Self-Service link. |
| 3. | Click the Performance Management link. |
| 4. | Click the Team Performance link |
| 5. | Click on Current Documents link |
| 6. | Click on the employee's name |
| NOTE | You may view any comments made by the Higher Level Supervisor by following |
| | this navigation: Main Menu > Manager Self Service > Performance |
| | Management > View Approval Status. |
| NOTE | If the Performance Document has been denied, you must re-submit for Higher |
| | Level Supervisor review/approval. If the Performance Document has been |
| | approved, you can continue with the steps below. |
| 7. | Click the Share with Employee button |
| 8. | Click the Confirm button |
| NOTE | You will need to immediately refresh the page by clicking the Request |
| | Acknowledgement button found in the Steps and Tasks panel of the document |
| | located to the left of the page. |
| 9. | Click the Request Acknowledgement button |
| 10. | Click the Confirm button. |

| NOTE | You will need to immediately refresh the page by clicking on Pending |
|------|---|
| | Acknowledgement button found in the Steps and Tasks panel of the document |
| | located to the left of the page. |
| 11. | Click the Override Acknowledgement button. |
| 12. | Click the button to Confirm "Employee signed printed evaluation." |
| 13. | Print a copy of the evaluation. Meet with the employee and discuss the |
| | evaluation. Employee and Supervisor must sign the printed evaluation. |
| 14. | Provide a copy of the signed evaluation to the employee and forward a copy to |
| | ELR for the employee's personnel file. |
| 15. | Supervisor must complete the evaluation process by marking the document |
| | Complete in OMNI. |

STOP! You have completed the Hybrid Process of the USPS ePerformance evaluation process. If you have any questions, please contact Employee & Labor Relations at (850) 644-6475.